

Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited		Annexure 3		Date of Commencement of CIRP : 05 August 2022		(Version 8: updated as on 12 April 2023)											
List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)																	
Sl No.	Name of creditor	Details of receipt		Details of claim received		Amount of claim admitted	Nature of claim	Details of claim Admitted		Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Amount in INR	
		Date of receipt	Amount claimed	Amount of claim received	Amount claimed			Amount covered by security interest	Amount covered by Guarantee								
1	Edelweiss Asset Reconstruction Company Limited	30 Aug 2022	2,952,701,833	2,952,701,833	2,952,701,833	2,952,701,833	Term Loan - EARC Trust SC 236	2,952,701,833	No	73.68%	-	-	-	-	-	NA	
			1,909,097,759	1,909,097,759	1,909,097,759	1,909,097,759	Term Loan - EARC Trust SC 253	1,909,097,759	1,909,097,759			-	-	-	-	-	NA
			1,262,470,512	1,262,470,512	1,262,470,512	1,262,470,512	Term Loan - EARC Trust SC 246	1,262,470,512	1,262,470,512			-	-	-	-	-	NA
2	Visra ITCL (India) Limited	01 Sep 2022	2,090,818,967	2,090,818,967	2,090,818,967	2,090,818,967	Term Loan - EARC Trust SC 249	2,090,818,967			-	-	-	-	-	NA	
			2,818,980,487	2,818,980,487	2,818,980,487	2,818,980,487	1200 Non- Convertible Debentures	2,818,980,487	2,818,980,487	No	25.28%	-	-	-	-	-	NA
3	Visra ITCL (India) Limited	02 Sep 2022	115,236,158	115,236,158	115,236,158	1500 Non- Convertible Debentures	115,236,158	-	No	1.03%	-	-	-	-	-	NA	
Total			11,149,305,716	11,149,305,716	11,149,305,716	11,149,305,716				100.00%	-	-	-	-	-	-	